

EMPOWERING GROWTH AND INDEPENDENCE FOR BOUTIQUE, LIFT OUT AND OVERSEAS ASSET MANAGERS.

F/m provides portfolio managers with institutional-grade investment systems, business operations, compliance and marketing support. We enable talented managers to focus on what they do best: managing investments and delivering performance.

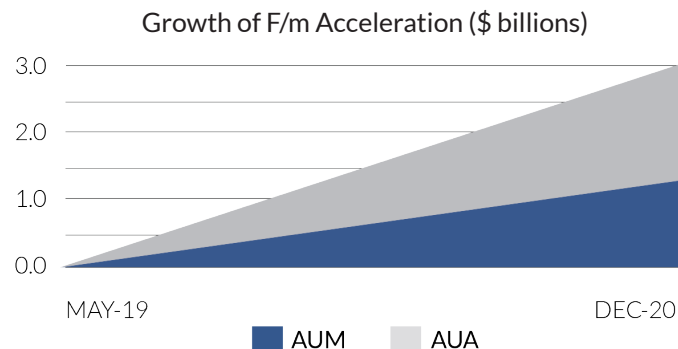
Rapid Growth

Since its launch in May 2019, F/m Acceleration has grown rapidly into a \$3+ billion platform.

\$1.3 Billion AUM (Assets Under Management)
+
\$1.8 Billion AUA (3rd Party Assets Under Administration)

\$3.1 Billion Total Platform Assets

(see Disclosures)




Solutions for US and Overseas Asset Managers



For US-based asset managers, F/m Acceleration provides the platform and resources to power growth and independence.



For overseas asset managers, we provide access to US investors and the US asset management market.

-  Strategic Planning
-  Business Operations
-  SEC Registration and Compliance
-  Trading and Operations
-  Portfolio Accounting and Performance Measurement
-  Distribution: Sales, Marketing and Investor Relations

Strategic Partners



INNOVATIVE BOUTIQUE INVESTMENT MANAGERS FROM AROUND THE WORLD AND ACROSS ASSET CLASSES.

F/m Investments provides advisors and institutional investors with access to innovative investment strategies from accomplished boutique managers. We believe that active portfolio management by our boutique manager partners can produce the long-term results that are vital for investors to capture performance, mitigate risk, and reach their goals.

Asset Management Partners



Lift out of \$700 million fixed income manager from a NASDAQ-listed regional bank, in partnership with a \$7 billion wealth manager.



Integrated Alpha Investments

Lift out of \$100+ million innovative “QuantActive” US equity manager seeking to unite the strengths of quantitative and fundamental investing.



Lift out of \$500+ million municipal bond specialist providing custom fixed income portfolios for advisors and their clients.



Differentiated equity strategies taking an objective, and consistent, process-intensive approach to portfolio construction that prioritizes risk management in optimizing upside and downside capture.

Research Partners



US launch of ESG global dividend and global REIT strategies via a research partnership with Kempen, a pioneer in sustainable investing and a division of the oldest bank in the Netherlands.

(see Disclosures)



Launch of US equity strategies via a research partnership with Barksdale Investment & Research, a firm with a long history and proprietary approach to value stocks.

Poised for Growth

F/m Acceleration, F/m Investments, and F/m Funds have created an innovative scalable platform that is poised for growth. The F/m family of companies provides large-firm services, systems and recognition for its boutique and institutional partners.

The F/m family can serve twenty or more independent asset managers and help them build robust, innovative businesses—while providing advisors, allocators and institutions with access to the distinctive, performance-driven strategies of boutique investment managers.

Disclosures

F/m Investments, LLC

F/m Investments, LLC (“FMI”) is an investment advisor registered under the Investment Advisers Act of 1940. Registration as an investment adviser does not imply any level of skill or training. The oral and written communications of an adviser provide you with information about which you determine to hire or retain an adviser. For more information please visit: <https://adviserinfo.sec.gov/> and search our firm name. The opinions expressed herein are those of F/m Investments and may not come to pass. The material is current as of the date of this presentation and is subject to change at any time, based on market and other conditions. The information presented in the material is general in nature and is not designed to address your investment objectives, financial situation or particular needs. Prior to making any investment decision, you should assess, or seek advice from a professional regarding whether any particular transaction is relevant or appropriate to your individual circumstances. The information presented does not involve the rendering of personalized financial, legal or tax advice, but is limited to the dissemination of general information for educational purposes. Please consult financial, legal or tax professionals for specific information regarding your individual situation. This information does not constitute a solicitation or an offer to buy or sell any securities. Investing involves risk of loss, including loss of principal.

Assets Under Management and Assets Under Administration

FMI has approximately \$1.3 billion in Assets Under Management (AUM) as of 12/31/20. F/M Acceleration (“FMA”), the owner of FMI, provides trading, operational, and administrative services and is not a registered investment adviser. FMA maintains approximately \$3 billion in Assets under Administration (AUA), including the AUM of FMI and approximately \$1.8 billion of AUA from third parties, as of 12/31/20.

Kempen Capital Management N.V.

Kempen Capital Management N.V. (“Kempen”) provides certain investment models to FMI. Neither Kempen nor any of its principals, directors, employees or representatives is providing investment research to any party other than FMI and, in particular, no relationship, role or responsibility is formed or accepted in respect of any other party, including any users of the models or variations on the models as may be recommended or directed by FMI. In providing these models, Kempen has no control over, or role in, the implementation of any trading or investment program that might be based on or derived from the models. Further, Kempen assumes no responsibility for the appropriateness or suitability of any investment and does not tailor its models to meet the specific needs or requirements of FMI or any other party. In this regard, Kempen does not have access to, nor would accept, any information regarding any investor’s account or investment profile. Kempen is exempt from registration as an investment adviser with the SEC and does not intend to seek registration. Accordingly, the investor protections that apply to registered investment advisers under the U.S. Investment Advisers Act and related rules and regulations are applicable to FMI but not to Kempen. All requests for information regarding implementation, performance, or other aspects of investments should be directed solely to FMI.

Barksdale Investment & Research

(BI&R) provides certain investment models to FMI. Neither BI&R nor any of its principals, directors, employees or representatives is providing investment research to any party other than FMI and, in particular, no relationship, role or responsibility is formed or accepted in respect of any other party, including any users of the models or variations on the models as may be recommended or directed by FMI. In providing these models, BI&R has no control over, or role in, the implementation of any trading or investment program that might be based on or derived from the models. Further, BI&R assumes no responsibility for the appropriateness or suitability of any investment and does not tailor its models to meet the specific needs or requirements of FMI or any other party. In this regard, BI&R does not have access to, nor would accept, any information regarding any investor’s account or investment profile. BI&R is not a registered Investment Adviser.